

# ASHRAE Region XIII CRC (2022-2023) Membership Promotion (MP) Workshop 20 Aug 2022 (Sat)

Ir Dr. Sam C. M. Hui

Regional Vice Chair – Membership Promotion sam.cmhui@gmail.com





### **AGENDA**

Membership Promotion (MP) Chapter Chairs

**Chapter MP Committee** 

MP Growth Goals

**Characteristics of Each Chapter** 

Presidential Award of Excellence (PAOE)

**MP** Resources



# REGION XIII MP CHAPTER CHAIRS (2022-2023)

- Hong Kong: Ms HU Jing Xia Jessie <jessie.jx.hu@jci.com>
- Indonesia: Mr Dany WATANABE <dany.watanabe1@gmail.com>
- Japan: Prof Kyosuke HIYAMA <hiyama@meiji.ac.jp>
- Macau: Mr LIN Bin <ambitionbin@gmail.com>
- Malaysia: Mr Yew Leong CHENG <tonychengyl@gmail.com>
- Philippines: Ms Fritzie MENDENILLA <fritzie.mendenilla@alstra.com>
- Singapore: Mr de Moran FARIZAN <farizan@greenconsultants.com>
- South Korea: Dr YOON Sungmin <s.yoon@ssku.edu>
- ▶ Taiwan: Mr LIAO Jian-Yi <c1994915@gmail.com>
- ► Thailand: Dr Thosapon KATEJANEKARN <thosaponk@hotmail.com>







(Update: Aug 2022)

### **CHAPTER MP COMMITTEE**

- Chapter MP Chair
- ► MP Co-Chair(s): to assist on recruitment & retention
  - ► How many? Their roles?
- Committee Members:
  - ► More experienced Chapter members; from different industry sectors
  - ► Collaborate with Student Activities (SA) & Young Engineers in ASHRAE (YEA)
- Prepare the Management By Objectives (MBO)
  - ➤ Set goals with the RVC-MP (by October 1st)





REGION XIII 2022-2023 MP GROWTH GOALS

REGION AII	REGION XIII 2022-2023 IVIP GROWTH GOALS		ALS /	ACUDAT Danian VIII		
	Start Total	Goal	Net Growth Goal	Year End	<b>Goal Met</b>	ASHRAE Region XIII
Hong Kong	747	15	762			
Indonesia	100	2	102			
Japan	187	4	191			1. Total includes paid and unpaid
Macau	71	1	72			members, and does
Malaysia	222	4	226			not include
Philippines	158	3	161			students.  2. Goal for new
Singapore	327	7	334			members is set at
South Korea	83	2	85			2%. 3. Net growth goal
Taiwan	121	2	123			to reach by year's
Thailand	78	2	80			end (does not include students).
[Sub-total]	[2094]	[42]	[2136]			merade seddenes).
CAR ASHRAE Beijing	12				ST.	
CAR ASHRAE Shanghai	23			DREAM	Sŧ	ET TAKE
Region XIII - Other	514			BIL	606	ALS ACTION
Region XIII TOTAL =	2643					

# ASHRAE Region

### **CHARACTERISTICS OF EACH CHAPTER**

- ► History & duration of establishment
  - ➤ Young & more mature ones
- Size (current total number of members)
  - ➤ Small (<100), Medium (100-500) & Large (>500)
- ► Composition (Members, Associates, Students, Fellows, etc.)
  - ► Chapters with high percentage of Student Members (e.g. Philippines)
- ▶ Paid and Non-Paid?
  - ▶ 0-90 days past due = expired but active
  - ▶ 91-180 days past due = expired and grace
  - ▶ 181 days past due = cancelled

MEMBERS/STUDENTS BY CHAPTER (16 Aug 22)

MEMBERS/S	TUDEN	<u>LS RA CHA</u>	PTER (16	<b>AUG 22</b>		ACUDAT Design VIII
	Member Paid	Member Non Paid	Student Paid	Student Non Paid	Total	ASHRAE Region XIII
Hong Kong	676	73	58	8	815	
Indonesia	85	19	18	5	127	
Japan	179	8	9	1	197	
Macau	58	10	23	1	92	
Malaysia	192	30	40	3	265	مامامامامام
Philippines	136	22	245	8	411	4 24 24 24 24 24
Singapore	284	40	8	5	337	
South Korea	77	7	5	4	93	VVVV
Taiwan	123	3	19	10	155	
Thailand	76	4	20	2	102	
[Sub-total]	[1886]	[216]	[445]	[47]	[2594]	
CAR ASHRAE Beijing	10	3	0	0	13	
CAR ASHRAE Shanghai	18	4	0	0	22	
Region XIII - Other	462	51	38	4	555	
Region XIII TOTAL =	2376	274	483	51	3184	



# PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

- Points should be entered throughout the year, as applicable
- Use the PAOE points as a guideline for chapter success
- Some points are assigned by the RVC. Work with your RVC to ensure that you earn these points
- Some points are automatically assigned electronically

MINIMUM – 1,000 POINTS

PAR – 1,600 POINTS

MAXIMUM - NO MAX!

# PRESIDENTIAL AWARD OF EXCELLENCE

Efficien	Efficient use of volunteers' time:					
MP1	25pts/month	If Society membership delinquencies in chapter are 5% or less of total Chapter Area Assigned				
=	(300pts max.)	Members at the end of each month				
MP2	200pts (600pts max.)	For specific organized MP event (e.g., member bring a member, recruitment/retention calling campaigns, presentations to promote membership, visit to employers)				
MP3	100pts (300pts max.)	For each separate social event, separate from events under MP2, with a membership				
		promotion or appreciation component				
MP4	25pts (250pts max.)	For each 10% of total new members retained (dues paid second and third year)				
MP5	50pts per member	For each member who rejains as is rejustated after being cancelled				
	(no max.)	For each member who rejoins or is reinstated after being cancelled				
MP6	5 points (50 pts max.)	For recognition of new members and advancements at each chapter meeting				
MP7	10pts (150pts max.)	For each non-member invited and who attends a chapter meeting (10pts for each individual)				
MP8	50pts (50pts max.)	If MP chapter committee chair and chapter officers are comprised of individuals that report 3 or more different industry classifications				
MP9	100pts (100pts max.)	If MP committee is comprised of at least one YEA or female member				
MP10	150pts (300pts max.)	If Chapter hosts an employer recognition program or presentation at a Chapter meeting that awards/recognizes employers who support ASHRAE membership by paying membership dues				

# PRESIDENTIAL AWARD OF EXCELLENCE

RVC	Ass	igns/	Enters	the	fol	lowing	gpo	ints:

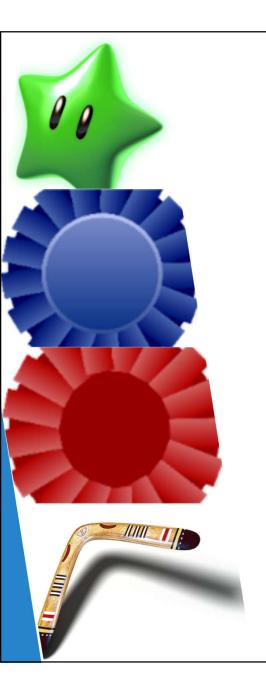
MP:	11 50pts; (no max. pts)	50 points per 0.5% growth in membership at the end of fiscal year above starting point
MP:	12 100pts; (100pts max.)	For the incoming Chapter Membership Promotion committee chair or co-chair attending the MP CRC workshop
MP:	13 100pts; (100pts max.)	For the incoming Chapter Membership Promotion committee chair or co-chair attending the MP centralized training
MP:	14 50pts; (100pts max.)	If Chair or Co-Chair have been on the committee for 2 years or more
MP:	15 50-100pts; (100pts max.	) For planning and goal setting session with RVC and chapter MP committee members
MP:	10 – 100pts; (100pts max.)	For achieving goals established in goal-setting session with RVC (points assigned by RVC by June 30)
MP:	25pts; (100pts max.)	For each chapter Membership Promotion Committee member aside from the chair

Note: All reports are run on or around July 2nd for the June 30th results.

# PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

ASHRAE Region XIII

- Key issues of PAOE:
  - ► Recruitment:
    - ► Specific organized MP event & separate social event
    - ▶ Member who rejoins or is reinstated after being cancelled
    - ▶ Invite non-member to a chapter meeting
  - ▶ Retention:
    - Society membership delinquencies in chapter
    - Total new members retained (dues paid second and third year)
  - ▶ Recognition & Diversification:
    - ▶ Recognition of new members and advancements
    - ▶ MP chapter committee from different industry classifications
    - ▶ MP committee is comprised of at least one YEA or female member
    - Employer recognition program or presentation



# PAOE AWARDS

#### **BLUE RIBBON AWARD**

Chapter MP Chair with highest MP PAOE points in the region

#### **RED RIBBON AWARD**

Chapter MP Chair with second highest MP PAOE points in the region

#### **LIMELIGHT AWARD**

Chapter MP Chair with the highest net positive growth on a percentage basis

#### **BOOMERANG AWARD**

Chapter MP Chair with the highest non-student membership retention rate on a percentage basis



# LINCOLN BOUILLON **A**WARD

- Established in 1967 in memory of President Lincoln Bouillon
- Recognizes the member who performs the most outstanding job in increasing the membership of the Society
  - Increasing chapter membership
  - Reducing the number of delinquent members
  - Recommended by MP Committee This could be

# WEBPAGE FOR MEMBERSHIP PROMOTION (MP) ON

R13 WEBSITE

http://ashrae-region13.org/MP.htm



| Home | About Us | What's New | Events | Newsletter | Links | Gallery | Chapter Technology Transfer | Government Affairs | Membership Promotion | Refrigeration | Research Promotion | Student Activities | YEA |

- Hong Kong
- Indonesia
- Macao
- Malaysia
- Philippines
- <u>Singapore</u> South Korea
- Taiwan
- Thailand

#### Membership Promotion in ASHRAE Region XIII

#### Updates:

- 2022-2023 Membership Promotion Centralized Training https://www.ashrae.org/communities/committees/standing-committees/2022-2023-membership-promotion-centralized-training
  - Sunday, June 26, 2022; 8 a.m. to 4 p.m., Hilton Toronto, 145 Richmond St W, Toronto, ON M5H 2L2
  - July 2022 (date to be confirmed); virtual Centralized Training offered for Region XIII, XIV and at Large
- · Communications and Marketing:
  - ASHRAE Communications Committee https://www.ashrae.org/communications
  - ASHRAE Marketing Central <a href="https://www.ashrae.org/about/marketing-central">https://www.ashrae.org/about/marketing-central</a>
- Member to Member Connection (video series) <a href="https://www.ashrae.org/about/leadership/ashrae-president/member-to-member-connection">https://www.ashrae.org/about/leadership/ashrae-president/member-to-member-connection</a>
- 16 Oct 2021 (Sat) ASHRAE Region XIII RPM-1 (2021-2022) Virtual: Membership Promotion (MP) Report [PDF]
- 28 Aug 2021 (Sat) CRC2021 Membership Promotion (MP) Workshop: presentation file [PDF]
- Membership Promotion's Training Central <a href="https://mptraining.weebly.com/">https://mptraining.weebly.com/</a>
- ASHRAE College of Fellow (COF) <a href="http://www.ashraecof.org/">http://www.ashraecof.org/</a>
  - Nominate a Fellow http://www.ashraecof.org/nominate.html
  - Fellow Nominations https://www.ashrae.org/membership/honors-and-awards#fellow
- . MP Chair to access membership data:
  - 1. Login to ASHRAE website at <a href="https://www.ashrae.org/login">https://www.ashrae.org/login</a>
  - 2. Go to ASHRAE Communities https://www.ashrae.org/communities
  - 3. Go to Chapter Reports, PAOE, CIQ https://eweb.ashrae.org/eweb/dynamicpage.aspx?webcode=ASHRAEChapters

#### Regional Vice Chair - Membership Promotion (RVC-MP) (2021-2024)

Ir Dr Sam C M Hui (Hong Kong Chapter), Email: sam.cmhui@gmail.com, WWW: http://ibse.hk/cmhui

#### Previous RVC-MP

- Mr Henry YEO Seck Kan (Singapore Chapter) (2018-2021)
- Mr Bill Wei Dong WANG (Taiwan Chanter) (2012-2018)



Your (NEW!) Membership Benefits

A NEW selection of complimentary ASHRAE products is now available to new and renewing, full dues







# COMMUNICATE: BENEFITS OF ASHRAE

#### THE TANGIBLES

- ASHRAE Handbooks
- ASHRAE Journal, Insights, HPB Magazine
- ASHRAE Newsletters/Blog
- ASHRAE Standards
- Leadership Training

#### THE INTANGIBLES

- Networking
- Personal and Professional Development
- Fun!
- Secure employment or career advancement





# **ASHRAE Membership**

ashrae.org/benefits

# **Your (NEW!) Membership Benefits**

A NEW selection of complimentary ASHRAE products is now available to new and renewing, full dues paying Member and Associate grade members.



## **Additional Member Benefits by the Numbers**

month subscription to ASHRAE Journal



25 % on discount

400 publications in the Bookstore

publications in the Bookstore 2000+

free resources for members in the ASHRAE Technology Portal

# REMEMBER YOUR RESOURCES

#### **WEEBLY!!**

- https://mptraining.weebly.com/
- Delinquent Member template email
- Cancelled Member template emails
- Calling Campaign guides
- Retention presentations and ideas
- Principals Night Kit
- MP Retention Challenge



# Thank you!

